Finance Self Service-Performing an Encumbrance Query

The Encumbrance Query feature of Finance Self-Service allows users to review outstanding Encumbrance information. End Users may enter any FOAPAL (Fund, Organization, Account, Program, Activity, Location) values to narrow their selection. Remember that access is controlled by Fund/Organization security.

To access Financial Self-Service:

- 1. Log on to your **Pace Portal**, click on your "**Staff**" tab
- 2. Select "Finance Self-Service" under the Staff

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Select Encumbrance Query from the **Select Query Type** dropdown menu.

For an Encumbrance Query to be successful, you must enter a value in the Organization field.

PLEASE NOTE:

<u>NOTE</u> You can obtain and view additional information by clicking any highlighted/underline field within the Query Results section (this is the Drill down method). Example: Click on the underlined field (PR2000001).



Click on the **Document Code** to view the details of the document.